

Dated: November 03, 2011

NOTICE OF AN EXTRA ORDINARY GENERAL MEETING

Notice is hereby given that an Extra Ordinary General Meeting of the Shareholders of Renata Limited will be held on Saturday, November 26, 2011 at 11.30 a.m. at Corporate Headquarter premises at Plot No.1, Milk Vita Road, Section – 7, Mirpur, Dhaka - 1216 to transact the following business, and to consider and if thought fit, to pass, with or without modification, the following resolution(s) as Special Resolution(s).

Proposed Special Resolutions:

1. To increase the Authorised Capital.

Resolved that the proposal for enhancement of the Authorised Capital of the Company from Tk.500,000,000 (Taka fifty crores) divided into 5,000,000 Ordinary Shares of Tk.100 each to Tk.1,000,000,000 (Taka one hundred crores) divided into 100,000,000 Ordinary Shares of Tk.10 each as well as amendment of Clause V and 5 of Memorandum and Articles of Association of the Company as proposed below be and is hereby amended.

2. Amendment of Clause V of the Memorandum of Association of the Company.

Existing Clause V	Proposed amendment
The capital of the Company is Taka 500,000,000 (Taka Fifty Crores) divided into 5,000,000 Ordinary Shares of Taka 100 each with power to increase and reduce the capital and to divide the shares in the capital for the time being into several classes and to attach thereto respectively any preferential, deferred, qualified, or special rights, privileges or conditions as may be determined upon by or in accordance with the regulations of the Company, and to modify or abrogate any such rights, privileges or conditions in such manner as may for the time being be provided by the regulations of the Company.	The capital of the Company is Taka 1,000,000,000 (Taka One Hundred Crores) divided into 100,000,000 Ordinary Shares of Taka 10 each with power to increase and reduce the capital and to divide the shares in the capital for the time being into several classes and to attach thereto respectively any preferential, deferred, qualified, or special rights, privileges or conditions as may be determined upon by or in accordance with the regulations of the Company, and to modify or abrogate any such rights, privileges or conditions in such manner as may for the time being be provided by the regulations of the Company.

3. Amendment of Article 5 of the Articles of Association of the Company.

Existing Article 5	Proposed amendment
The authorised share capital of the Company is Taka 500,000,000 (Taka Fifty Crores) divided into 5,000,000 Ordinary Shares of Taka 100 each.	The authorised share capital of the Company is Taka 1,000,000,000 (Taka One Hundred Crores) divided into 100,000,000 Ordinary Shares of Taka 10 each.

4. To change the denomination (face value) of shares and market lot.

Resolved that the proposal for change in the denomination (face value) of shares of the Company from Tk.100 (Taka one hundred) each to Tk.10 (Taka ten) each and the market lot of the shares of the Company will be 50 (fifty) instead of 5 (five) shares as proposed be and is hereby amended.

5. To print new Memorandum and Articles of Association of the company.

Resolved that the proposal for the new printed Memorandum and Articles of Association of the Company incorporating the above amendments be submitted to the Registrar of Joint Stock Companies & Firms, Dhaka, Bangladesh.

By Order of the Board



Md. Jubayer Alam
Company Secretary

Notes:

- 1. The 'Record Date' (in lieu of Book Closure) is Thursday, October 27, 2011. The Shareowners whose names will appear in the Share Register of the Company and in the Depository Register on that Date will be eligible to attend the Extra Ordinary General Meeting.*
- 2. A member entitled to attend and vote at the Extra Ordinary General Meeting may appoint a proxy to attend and vote on his/her behalf. The Proxy Form, duly completed, must be deposited at the Registered Office of the Company at Plot # 1, Milk Vita Road, Section-7, Mirpur, Dhaka – 1216 not later than 48 hours before the time fixed for the Meeting.*
- 3. Members are requested to notify change of address, if any, to the Company. For BO A/C holders, the same to be rectified through their respective Depository Participants.*
- 4. Admission into the Meeting Room will be allowed on production of the 'Attendance Slip' attached with the Proxy Form.*



RENATA LIMITED

Revenue Stamp of Tk. 10.00

PROXY FORM

I/We, the undersigned, being a member of the above named Company hereby appoint

Mr./Ms. _____

Of (Address)_____

as my/our proxy to vote and act for me/us and on my/our behalf, at the Extra Ordinary General Meeting of the Company, to be held at Corporate Headquarter premises at Plot # 1, Milk Vita Road, Section-7, Mirpur, Dhaka-1216 on Saturday, November 26, 2011 at 11.30 a.m. and at any adjournment thereof.

Specimen Signature (s) of the Shareholder (s) _____ Date: _____

Name in Block Letters _____

Address _____

Folio/BO No. _____

Date: _____

Signature of the Proxy



RENATA LIMITED

Shareholders' Attendance Slip

I/We hereby record my/our attendance at the Extra Ordinary General Meeting being held on November 26, 2011 at Corporate Headquarter premises at Plot # 1, Milk Vita Road Section-7, Mirpur, Dhaka-1216 at 11.30 a.m.

Name of Shareholder(s).....

Register Folio/BO No.

holding of Ordinary Shares of Renata Limited.

Signature (s) of Shareholder(s)

Note :

- 1. Please note that EGM can only be attended by the honourable shareholder or properly constituted proxy. Therefore, any friend or children accompanying with honourable shareholder or proxy cannot be allowed into the meeting.
2. Please bring this slip with you and present at the reception desk.